



**Drastic change in
global security situation**



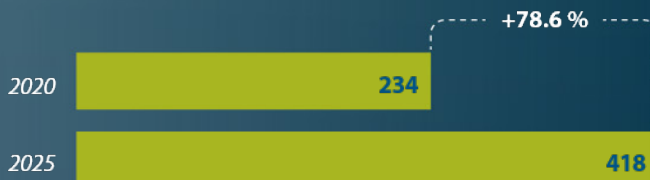
**Shift in EU defence policy:
greater focus on
member states' defence
readiness**



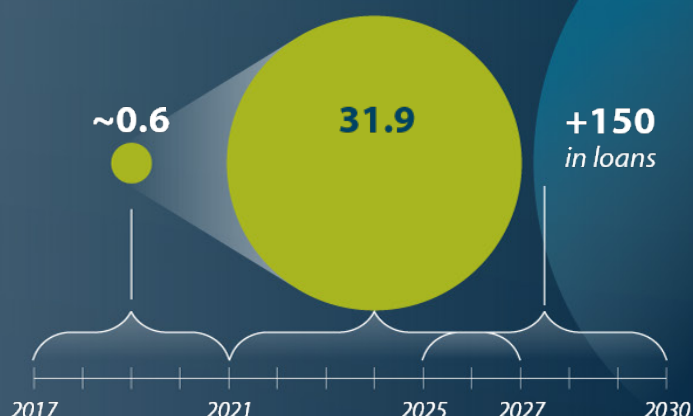
**Sharp increase in
defence spending
within the EU**



Defence funding across member states
in billion euros



EU funding allocated to defence
in billion euros



Key messages

The new security situation marks a pivotal moment for the European defence industry and creates opportunities for new partnerships.

Challenges lie ahead to tackle defence industry weaknesses and supply-chain vulnerabilities.

The EU's defence policy has a complex framework which entails coordination difficulties and a risk of overlapping responsibilities.

Despite ambitious EU plans and rising spending, achieving defence readiness by 2030 remains challenging.